

Tax-Efficient Giving



The tables below show how Gift Aid can greatly increase the total donation that the School receives. They also show how tax relief can reduce the net cost of the donation to you. For example, if as a 45% rate taxpayer you donate £10,000, the School receives £12,500 thanks to the 25% Gift Aid amount. The tax relief you receive reduces the donation 'cost' from £10,000 to £6,875.

Higher rate tax-payer (40%)				Making your donation as a regular gift				
Your kind donation	Gift Aid donation	Total value of donation	Higher rate tax relief for	Net cost to donor after	Monthly amount over	Monthly amount over	Monthly amount over	
GONATION	donation	with Gift Aid	donor	tax relief	36 months	48 months	60 months	
£1,000	£250	£1,250	£250	£750	£28	£21	£17	
£5,000	£1,250	£6,250	£1,250	£3,750	£139	£104	£83	
£10,000	£2,500	£12,500	£2,500	£7,500	£278	£208	£167	
£20,000	£5,000	£25,000	£5,000	£15,000	£556	£417	£333	
£50,000	£12,500	£62,500	£12,500	£37,500	£1,389	£1,042	£833	
£100,000	£25,000	£125,000	£25,000	£75,000	£2,778	£2,083	£1,667	

Higher rate tax-payer (45%)				Making your donation as a regular gift				
Your kind donation	Gift Aid donation	Total value of donation with Gift Aid	Higher rate tax relief for donor	Net cost to donor after tax relief	Monthly amount over 36 months	Monthly amount over 48 months	Monthly amount over 60 months	
£1,000	£250	£1,250	£312.50	£688	£28	£21	£17	
£5,000	£1,250	£6,250	£1,562.50	£3,438	£139	£104	£83	
£10,000	£2,500	£12,500	£3,125	£6,875	£278	£208	£167	
£20,000	£5,000	£25,000	£6,250	£13,750	£556	£417	£333	
£50,000	£12,500	£62,500	£15,625	£34,375	£1,389	£1,042	£833	
£100,000	£25,000	£125,000	£31,250	£68,750	£2,778	£2,083	£1,667	

For further information, please contact: Karen Doyle, Head of Development and Alumnae Relations Karen.Doyle@jags.org.uk

James Allen Girls' School is a registered charity in England, number 1124853

